
ADVANCES IN MITRAL VALVE REPAIR

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INTRODUCTION

The development of surgical techniques to preserve the diseased mitral valve has challenged surgeons for more than a century. Enhanced understanding of its anatomy, physiology and pathology over the last 50 years have led to rapid development of reproducible, durable techniques for mitral valve repair that apply to almost all mitral valve pathology. Despite this, recent data from the Society of Thoracic Surgeons National Cardiac Database documents that only 37.7% of U.S.-based surgeries for mitral regurgitation were repairs. The repair rate for patients with combined regurgitation and stenosis fell to 19.7%.¹ In contrast, reparative techniques developed in our center have produced a current repair rate in excess of 95% for mitral regurgitation (Figure 1).

APPLIED ANATOMY AND PHYSIOLOGY

Detailed knowledge of the anatomy and physiology is essential for any surgeon or cardiologist contemplating mitral valve intervention. The mitral valve consists of an anterior and posterior leaflet attached to the heart at the mitral annulus. The anterior leaflet, through the aortic-mitral fibrous continuity, is closely related to the aortic root. The leaflets are stabilized by chordae tendinae attached from them to the left ventricle papillary muscles. The mitral annulus is a weak and distensible structure that is incomplete in many patients. The posterior two-thirds of the annulus attaches to the muscular ostium of the left ventricle and dilates when the left ventricle enlarges.

The anterior leaflet is rhomboidal in shape and highly mobile. The posterior leaflet is flatter, elongated horizontally around the posterior annulus, and less mobile than the anterior leaflet. Three separate sections allow it to lie flat against the wall of the left ventricle during diastole. The anterior and posterior leaflets are not fully separated at the anterolateral and posteromedial commissures. The commissural separation of

the leaflets usually begins three to eight millimeters from the annulus toward the mitral orifice, which appears important for maintaining mitral competence.

The papillary muscles are located below the commissures of the mitral valve rather than the center of the leaflets, often creating a mechanical disadvantage for the chordae radiating to the center of the leaflets at an almost horizontal angle. The papillary muscles account for up to 25% of left ventricular mass and function. Their anatomy is highly variable, ranging from the classical two well-formed structures to no identifiable muscles at all. The annular-papillary distance and the alignment of the muscles are critical for mitral competence. Widening of the interpapillary distance between the bases of the papillary muscles or an increase in the distance from the posterior papillary muscle to the annulus - as seen in dilated cardiomyopathy - routinely produces mitral regurgitation.

The chordae tendinae stabilize not only the leaflets but also the adjacent myocardium of the free walls. The thin, first-order chordae attached to the free edges of the leaflets maintain apposition of the free edge at the start of systole,

after which their role diminishes. The second-order chordae are thick and prevent leaflet prolapse into the left atrium during peak systole. The third-order chordae on the posterior leaflet maintain the position of the posterior annulus relative to the tips of the papillary muscles. The chordal-papillary complex also maintains positioning of the left ventricular free wall during left ventricular systole to help stabilize the ventricle's conical shape. Severing these connections, as occurs in prosthetic mitral valve replacement, creates a more spherical ventricle.

Left atrial contraction causes mild constriction and elevation of the mitral annulus just prior to the onset of left ventricular systole. During left ventricular systole, the effects of left atrial and ventricular contraction reduce the mitral orifice by 25-30%, which reduces the length of the annulus's posterior two-thirds and elevates the center of the mitral annulus's antero-posterior dimension. These changes shorten the antero-posterior dimension of the annulus and bring the posterior mitral leaflet into closer apposition with the anterior leaflet. Total leaflet area is about 150% of the mitral orifice area, and the leaflets overlap by about 1 cm at the free edges during systolic apposition.

PATHOLOGY OF MITRAL VALVE STENOSIS

The most common cause of mitral stenosis in the United States is rheumatic fever. Following the initial episode of rheumatic carditis, the inflamed leaflets adhere to each other on their atrial surfaces at the commissures, leaving a central orifice and causing mitral stenosis. In some cases this represents the main pathological change, and the leaflets, chordae and papillary muscles remain otherwise relatively normal - findings most commonly seen in young patients. This represents the ideal pathology for closed mitral commissurotomy or catheter-based interventions because the leaflet fusion will usually separate along the original anatomic lines of the commissures and the chordae, and papillary muscles will allow good motion of the still-flexible leaflets. The resultant valve after commissurotomy is relatively normal.

Surgical closed mitral commissurotomy **with** or without cardiopulmonary bypass has been highly successful for more than fifty years; the reported characteristics most favorable for this surgery include young age, no thickening or calcification of the leaflets, mobile anterior leaflet, minimal chordal shortening fusion and chickening.²⁻⁶

Unfortunately in many cases, especially in older patients or patients experiencing severe carditis, changes in the leaflets, chordae tendinae, papillary muscles and left atrium are more severe and progressive. These valves have very severe fibrous leaflet fusion at the commissures that is often calcified and will not separate without sharp dissection. The leaflets are thickened, shrunken, calcified and relatively immobile, especially at the free edge. The chordae are shortened, thickened, fused together along with the papillary muscles and may almost disappear, and the tip

of the papillary muscle fuses with the leaflet. The orifice's atrial side becomes deep and conical, with a fixed stenotic orifice that causes mitral regurgitation. The left atrium enlarges over time with patchy fibrosis, hypertrophy and other cellular and electrical changes leading to chronic atrial fibrillation.

These types of valves cannot be treated successfully by closed methods. Indeed, in some cases the valve destruction by fibrosis, calcification and ulceration is so extensive that prosthetic valve replacement is indicated.

IMPLICATIONS FOR CHOICE OF THERAPY IN MITRAL STENOSIS - ROLE OF EXTENDED OPEN MITRAL COMMISSUROTOMY

The pathological severity of the stenotic mitral valve can be identified reasonably accurately by TEE. The grading system that examines leaflet mobility, valvular thickening, subvalvular thickening and valvular calcification on

scales of 1-4 is useful. A number of studies have shown poorer outcomes in patients **with** valves graded at 7-8 or above.² The average score in the randomized studies comparing closed commissurotomy with balloon valvotomy was 6.7 and age was 30 years.²

Patients with higher scores and of older age require a combination of traditional open mitral commissurotomy with advanced techniques of mitral valve reconstruction. These may involve sharp dissection of the commissures, splitting apart of papillary muscles and chordae, chordal division and synthetic PTFE chordal replacement; leaflet debridement resection with or without a pericardial patch; ring and/or Kay annuloplasty.^{8,9}

When mitral regurgitation severity is already more than 2+, catheter techniques may be contraindicated since in many patients they have exacerbated mitral regurgitation in mitral stenosis by at least one grade.^{2,10,11}

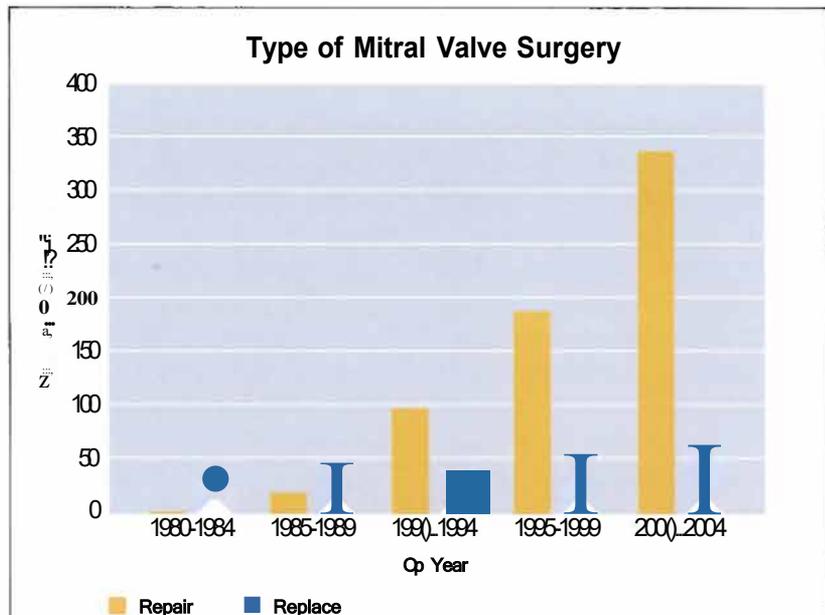


Figure 1
Comparison of rates of mitral valve replacement and repair over time on one service at the Methodist DeBakey Heart Center. Currently, 95% of valves are repaired.

**Effect of Leaflet Resection on Freedom from Re-operation
209 MV Repair Patients w/ Myxomatous or Degenerative Disease**

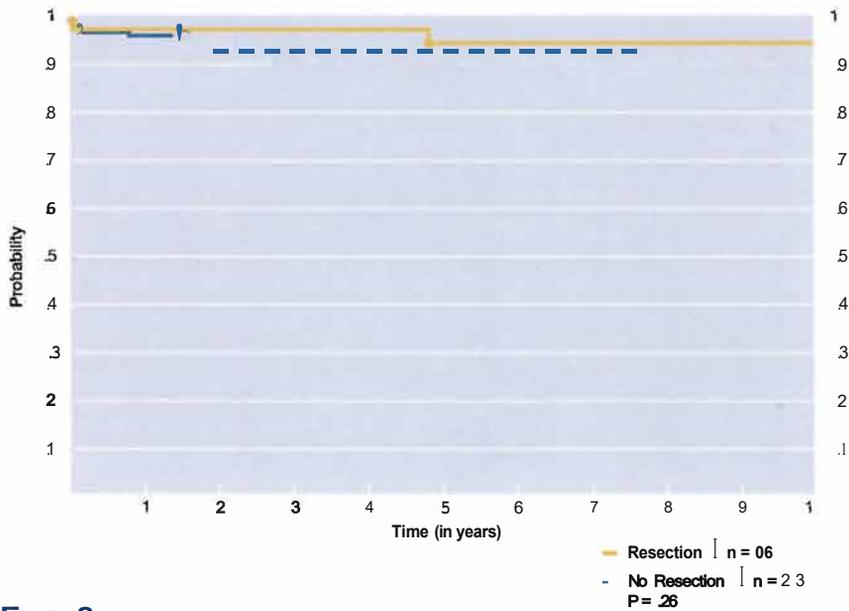


Figure 2

Comparison reoperation rates for "American correction" performed at Methodist DeBakey Heart Center versus traditional Carpentier techniques.

This is usually easy to correct when mitral commissurotomy is being treated by direct surgery. Acute, severe mitral regurgitation after catheter interventions usually can be corrected by open mitral valve repair.

PATHOLOGY OF MITRAL VALVE INSUFFICIENCY

In this country, the two most common causes of mitral insufficiency are myxomatous degeneration of the mitral valve and acute or chronic ischemic cardiomyopathy. Myxomatous degeneration is characterized by enlarged, thickened prolapsing leaflets with elongated chordae and annular dilatation, purportedly due to structural deterioration of the leaflets and chordae secondary to abnormality of fibrillin synthesis.¹² Despite these changes, the majority of myxomatous valves are competent.^{13,14} Mitral regurgitation develops because of severe annular dilatation and/or asymmetrical leaflet apposition from chordal elonga-

tion or rupture. Most of these valves have a combination of problems.

SURGERY FOR MITRAL VALVE INSUFFICIENCY - THE AMERICAN CORRECTION

Surgical techniques for myxomatous mitral valve repair have undergone substantial modification at the Methodist DeBakey Heart Center over the last 30 years. Initially, the "The French Correction" techniques described by Carpentier were used,¹⁵ which involved a rigid annuloplasty ring designed to restore the annular proportions of a normal mitral valve based on the size of the patient's anterior mitral leaflet. The chordal abnormalities were corrected by resecting leaflet segments affected by diseased chordae (quadrant resection) or transposing less-affected chordae from other more normal segments.

These techniques have a number of intrinsic disadvantages. They

can be applied only to about 70% of diseased valves. Anterior leaflet repair is difficult. The annulus is immobilized by the rigid ring and usually mildly stenotic. Systolic anterior motion of the anterior mitral leaflet is seen in 15% of patients. Distortion of the remaining chordae usually immobilizes the posterior leaflet - the so-called "toilet seat" deformity.

Two important developments led us to completely abandon the Carpentier techniques. The first was the introduction of PTFE suture material as an artificial chordal substitute, which we have used successfully for the past 20 years. The PTFE closely mimics the mechanical characteristics of natural chordae. It allows correction of chordal abnormalities at all sites on both leaflets and produces restoration of the physiological mitral valve function.

The second development was the demonstration that myxomatous degeneration affects the leaflets and chordae in different ways. Myxomatous mitral valves are characterized by large annular dimensions, large thickened leaflets and thickened and elongated chordae. Recent studies of the valves' mechanical characteristics have shown that the leaflets are abnormally elastic but retain normal strength. The chordae are also abnormally elastic but are mechanically weak. This makes them prone to over-elongation and rupture.¹⁶ Thus, correcting the chordae by artificial chordal replacement, while preserving the leaflets, seems a logical approach.

We have developed surgical techniques to accomplish this in a systematic fashion.

Known as "The American Correction," these evolutionary techniques allow repair of almost 100% of myxomatous valves. Details of these techniques may be

viewed at www.geraldlawriemd.com.

The "French" and "American" corrections have contrasting principles. In the French Correction, the area of the anterior leaflet is used to establish an index dimension without considering the posterior leaflet size or preoperative annular dimensions.¹⁵ The size of the rigid annuloplasty ring is based on this measurement, and an attempt is made to restore the relationships of the annulus and the anterior and posterior leaflets to normal proportions. Leaflet prolapse is treated by resection of the prolapsing segment. The wide variations in the areas of myxomatous posterior leaflets relative to the anterior leaflet are compensated for by posterior leaflet-sliding maneuvers and "posterior leaflet height" adjustments. In the American Correction, the wide variations in the sizes and proportions of the annulus and anterior and posterior leaflets characteristic of myxomatous mitral valve disease are accepted. The weak myxomatous chordae are considered the primary cause of the leaflet prolapse, and the large, strong leaflets are preserved without resection to enhance restoration of the normal one-centimeter apposition of the leaflets' free edges. Once the free edges have been restored to proper alignment by PTFE chordal replacement, the left ventricle is distended with saline and a flexible annuloplasty ring is chosen of the largest size that aligns the leaflets to close with a 1 cm overlap. All adjustments are made by dynamic manipulation of PTFE chordal length and choice of the coral circumferential annular dimension. Leaflet resection is not required.

In myxomatous disease, we routinely use a full flexible ring annuloplasty because of recent evidence that the anterior one-third of the mitral annulus can enlarge despite being a fibrous structure. On aver-

age, ring annuloplasty reduces the annular diameter by 10-15 mm, and elimination of all mitral regurgitation is routinely achieved. In younger patients and especially females, a 7-10 cm incision low on the chest is employed with excellent long-term results. Despite the application of the American Correction to more complex groups of patients, reoperation rates have been comparable to the highly selected French Correction patients (Figure 2).

The term "ischemic mitral regurgitation" describes a complex group of conditions usually associated with intrinsically normal valve mitral leaflets and chordae. Acute mitral regurgitation may occur after extensive inferior wall infarction. This may cause elongation of the mitral annular-papillary muscle distance due to compromise or rupture of the posterior papillary muscle. Chronic ischemic mitral regurgitation is seen in association with inferior wall motion abnormalities that cause a restrictive defect. In patients with diffusely poor left ventricular function, spherical dilation of the left ventricle displaces the bases of their papillary muscles downward and outward away from each other, again causing restrictive mitral regurgitation. Surgical correction involves reducing the length of the posterior mitral annulus, especially the posteromedial portion, despite the fact that the initial annular dimensions may be normal. The annuloplasty has been shown to bring the tips of the papillary muscles closer together and improve leaflet apposition.¹⁷⁻²⁰

CATHETER INTERVENTIONS FOR MITRAL INSUFFICIENCY

The earliest effort to correct mitral regurgitation before the availability of cardiopulmonary bypass involved attempts to displace the

posterior annulus forward with foam plastic wedges and sutures. In most cases, however, the magnitude required to reduce annular dimensions is so great that techniques utilizing the coronary sinus (usually located above the annulus) are unlikely to provide long-term benefit. The coronary sinus is usually separated by 1 cm from the coronary sinuses, and is also very delicate in elderly patients. However, in acutely ill patients with mitral regurgitation and low ejection fractions, even a modest reduction in mitral regurgitation may have a major beneficial impact, and catheter-based therapies may have an important role in these patients.²¹ In myxomatous disease, the Alfieri technique has been used to suture together the center of the leaflets' free edges, producing a double outlet mitral orifice.²² Without including annuloplasty to stabilize the repair, results have been poor. A surgical clip to duplicate the Alfieri technique is now in clinical trials.²³

MANAGEMENT OF ATRIAL FIBRILLATION

Atrial fibrillation develops eventually in mitral stenosis and regurgitation as the left atrium dilates and develops myocardial and electrical changes. Atrial fibrillation leads to embolic complications, impaired cardiac function and reduced long-term survival. Correction at the time of valve surgery is now performed in all our patients using the Maze procedure, which has a 98% drug-free cure rate of atrial fibrillation at three months of follow-up. Excision of the left atrial appendage is an integral part of the procedure.^{24,25}

CONCLUSION

Open isolated repair of stenotic or insufficient mitral valves is now usually performed through limited access exposures with a mortality of less than 1%. Open repair can be combined with other heart valve

surgeries, coronary bypass or Maze procedures. Surgery and evolving catheter-based therapies should be viewed as complementary.

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